

United States Bankruptcy Court

Southern District of New York

In re: **General Motors Corporation**

Case No.: **09-50026**

Court ID (Court use only) _____

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

Hain Capital Holdings, Ltd

Name of Transferee

Garcia-Solano et. al.

Name of Transferor

Name and Address where notices to transferee should be sent

**Hain Capital Holdings, Ltd
301 Route 17, 7th Floor
Rutherford, NJ 07070
Attn: Ganna Liberchuk
Phone: (201) 896 - 6100**

Last Four Digits of Acct #: _____

Court Record Address of Transferor
(Court Use Only)

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above)

Name and Current Address of Transferor

**Garcia-Solano et. al.
Wigington Rumley Dunn, L.L.P.
800 N Shoreline Blvd
14th Floor, South Tower
Corpus Christi, TX 78401**

Court Claim # (if known): 43415
Claim Amount: \$1,650,000.00
Date Claim Filed: 11/24/2009

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Ganna Liberchuk
Transferee/Transferee's Agent

Date: 2/17/2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

~~DEADLINE TO OBJECT TO TRANSFER~~

The transferor of claim named above is advised that this Notice of Transfer of Claim Other Than for Security has been filed in the clerk's office of this court as evidence of the transfer. Objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Each person designated as "Assignor" on the signature page hereto (**collectively, the "Assignor"**) hereby unconditionally and irrevocably sells, transfers and assigns to Hain Capital Holdings, Ltd. ("**Assignee**") all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) in the allowed amount of **\$1,650,000.00** associated with proof of claim number **43415** against Motors Liquidation Company, et al., f/k/a General Motors Corp., et al., (the "**Debtor**"), Chapter 11 Case No. 09-50026 United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"), and any and all proofs of claim filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.


Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 16 day of Feb, 2011.

AUTHORIZED SIGNATORY FOR LUIS
ALBERTO GARCIA-SOLANO,
As Seller

By: Luis A. Garcia-Solano
Name: Luis A. Garcia-Solano
Title: Partner

HAIN CAPITAL HOLDINGS, LTD.


AUTHORIZED SIGNATURE
Robert Koltai
Manager

PRINT NAME/TITLE

AUTHORIZED SIGNATORY FOR
RUPERTO S. GARCIA,

AUTHORIZED SIGNATORY FOR
TEODORO G. MARTINEZ,

As Seller

By:

Ruperto Garcia

Name:

Title:

As Seller

X By: TEODORO GARCIA MTZ

Name: TEODORO

Title:

AUTHORIZED SIGNATORY FOR
MARIA ESTELA G. MARTINEZ,
As Seller,

✓ By: Maria Estela Garcia MTZ
Name: MARIA ESTELA
Title:

AUTHORIZED SIGNATORY FOR MARIA
GUADALUPE G. MARTINEZ,
As Seller,

X By: Maria Guadalupe Garcia MTZ
Name: GUADALUPE G. MARTINEZ
Title:

AUTHORIZED SIGNATORY FOR
AMBROCIO G. MARTINEZ
As Seller,

X By: Ambrocio Garcia MTZ
Name: AMBROCIO G. MARTINEZ
Title:

AUTHORIZED SIGNATORY FOR CAMILO
G. MARTINEZ,
As Seller,

X By: Camilo Garcia MTZ
Name: CAMILLO G. MARTINEZ
Title:

AUTHORIZED SIGNATORY FOR
JOSE EVODIO G. MARTINEZ
As Seller,

X By: Jose Evodio
Name: JOSE EVODIO G. MARTINEZ
Title:

AUTHORIZED SIGNATORY FOR DESIDERIO
GARCIA BARBOZA,
As Seller,

X By: Desiderio Garcia B
Name: DESIDERIO GARCIA BARBOZA
Title:

AUTHORIZED SIGNATORY FOR
MARIA ADELA G.M. ALIVSO,
INDIVIDUALLY AND ON BEHALF OF
THE ESTATE OF MARIA I.M. CEPEDA,
As Seller,

✓ By: Maria Alivso
Name: MARIA ADELA G.M. ALIVSO
Title:

AUTHORIZED SIGNATORY FOR MARIA
D. REYNA REYNA,
As Seller,

By: Maria de la Luz Reyna
Name: MARIA DE LA LUZ
Title: WIFE

AUTHORIZED SIGNATORY FOR
ROSE ANGELICA REYNA,
INDIVIDUALLY AND ON BEHALF OF
THE ESTATE OF PEDRO REYNA OVALLE,
As Seller,

X By: Rose Reyna
Name: ROSE
Title: DAUGHTER

AUTHORIZED SIGNATORY FOR MARIA
D. REYNA,
As Seller,

By: Rose Reyna
Name: ROSE
Title: DAUGHTER

* Rubelio Garcia MTZ